

PARMESHWARI SILK MILLS LIMITED

Regd. Off: Village Bajra Rahon Road, Ludhiana-141007, Ph no. : +91-161-2691873,

Email id: psmltex@gmail.com, Website: www.parmeshwarisilk.com

CIN: L17116PB1993PLC012917

To,

Date: 12th January, 2017

The Manager
Head- Listing & Compliance
The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Murgighata, BBD Bagh,
Kolkata-700001

**Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants), Regulations, 1996
Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2016**

Scrip Code: 26501

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ending 31st December, 2016 in Compliance with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

We hope you will find the same in order.

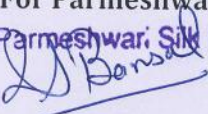
Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Parmeshwari Silk Mills Limited

Parmeshwari Silk Mills Limited


Sumit Bansal

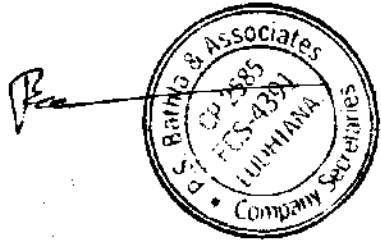
**Company Secretary
(Company Secretary & Compliance Officer)**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
 (as per regulation 55 A of the SEBI (Depositories and Participants) Regulation, 1996)

- | | |
|--|---|
| 1. For Quarter Ended | 31 st December 2016 |
| 2. ISIN | INE808R01012 |
| 3. Face Value | Rs. 10/- |
| 4. Name of the Company | Parmeshwari Silk Mills Limited |
| 5. Registered Office Address | Village-Bajra, Rahon Road, Ludhiana- 141007 |
| 6. Correspondence Address | Village-Bajra, Rahon Road, Ludhiana- 141007 |
| 7. Telephone & Fax Nos. | +91-161-2691873 |
| 8. Email address | psmltex@gmail.com |
| 9. Names of the Stock Exchange where the company's securities are listed | Calcutta Stock Exchange Limited |

10. Issued Capital	31,60,300	100%
11. Listed Capital* (Exchange-wise) (As per Company Records)	2557100	80.92%
12. Held in dematerialized form in NSDL	NIL	NIL
13. Held in dematerialized form in CDSL	2035975	64.43%
14. Physical	521125	16.49%
15. Total No. of shares (12+13+14)	2557100	80.92%
16. Reasons for difference if any, between (10&11), (10&15), 11&15)	N.A.	

*Company has forfeited 603200 shares (19.08% of total issued capital) on August 25, 2016 due to Non receipt of Allotment Money due on partly paid up shares.



17. Certifying the details of changes in share capital during the qtr. under consideration as Table below:

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE. (Specify Names)
N.A.	----	----	----	----	----	----

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No.) Yes No

19. Reference of previous quarter with regards to excess dematerialized shares, if any N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Sumit Bansal
Ph. No. +91 1612691873,
09872988411

23. Name, Address, Tel. & Fax No., Regn. No. of certifying CS

Mr. P.S. Bathla,
S.C.O-6 3rd Floor, Feroze
Gandhi Market, Ludhiana.
Ph. 0161-2772759
C.P. No. - 2585

24. Appointment of common agency for share registry work

Skyline Financial Services
Pvt. Ltd. D-153A, First
Floor, Okhla Industrial
Area, Phase -I,
New Delhi - 110020

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed etc.)

NA

Place : Ludhiana
Dated: 12.01.2017

For P.S. Bathla & Associates
Company Secretaries

