

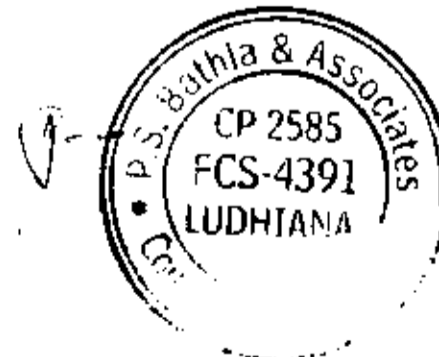
The Board of Directors,
Parmeshwari Silk Mills Limited
Village. Bajra, Rahon Road,
Ludhiana- 141007

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Parmeshwari Silk Mills Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India (SEBI).

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | |
|---|---|---|
| 1. For Quarter Ended | : | 30 th September, 2015 |
| 2. Face Value | : | Rs. 10/- each |
| 3. ISIN | : | INE808R01012 |
| 4. Name of the Company | : | Parmeshwari Silk Mills Limited |
| 5. Registered Office of the Company | : | Village. Bajra, Rahon Road,
Ludhiana- 141007 |
| 6. Correspondence Address | : | Village. Bajra, Rahon Road,
Ludhiana- 141007 |
| 7. Telephone No. | : | +91-161-2691873 |
| 8. E-mail Address | : | psmltex@gmail.com |
| 9. Name of the Stock Exchange
where the Company's Securities
are listed | : | Calcutta Stock Exchange Limited |



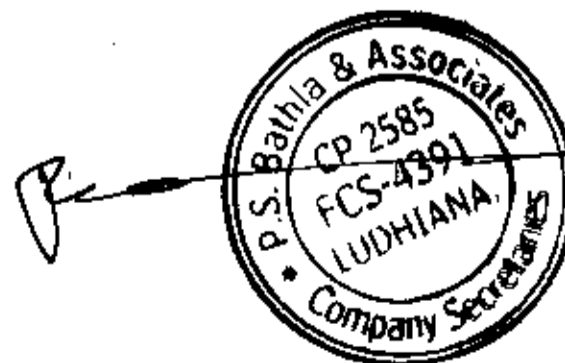
P. S. BATHLA & ASSOCIATES
Company Secretaries
S.C.O. 6, 3rd Floor
Feroze Gandhi Market, Ludhiana-141001
Ph. 2772759

	Number of Shares	% of Total Issued Capital
10. Issued Capital	31, 60,300	100%
11. Listed capital*(Exchange Wise) (As per company records)	31, 60,300	100%
12. Held in dematerialised form in NSDL	NIL	NIL
13. Held in dematerialised form in CDSL	1676555	53.05%
14. Physical	1483745	46.95%
15. Total No. of Shares (12+13+14)	31, 60,300	100%
16. Reasons for differences if any, between (10 & 11)	NIL	
(10 & 15)	NIL	
(11 & 15)	NIL	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars	No of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	Before	After					
N.A.	-	-	-	-	-	-	-

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated	:	Yes
19. Reference of previous quarter with regards to excess dematerialization shares, if any	:	N.A.



P. S. BATHLA & ASSOCIATES
Company Secretaries
S.C.O. 6, 3rd Floor
Feroze Gandhi Market, Ludhiana-141001
Ph. 2772759

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : N. A.

Total No of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name & Telephone no. of the Compliance Officer of the Company : Jatinder Pal Singh
 Vill. Bajra, Rahon Road
 Ludhiana-141007, Punjab
 Ph No.:+91 1612691873, 0981494444

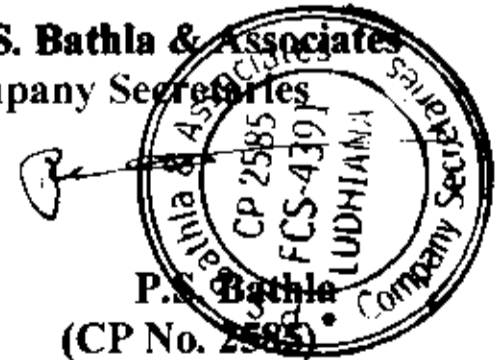
23. Name, Telephone & E-mail, Membership No. of the Auditor : P.S. BATHLA, Company Secretaries
 3rd, Floor, 6 Feroze Gandhi Market, Ludhiana
 Tel: 2772759
 CP No.: 2585

24. Appointment of Common Agency for Share Registry work (Name & Address) : Skyline Financial Services Pvt. Ltd.
 D-153A, First Floor, Okhla Industrial Area, Phase -1, New Delhi,
 Delhi-110020

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, : NIL

Place: Ludhiana
Date: 29.10.2015

For P.S. Bathla & Associates
Company Secretaries



P.S. Bathla
(CP No. 2585)