

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulation, 1996)

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| 1. For Quarter Ended | 30 th September 2014 |
| 2. ISIN | N.A |
| 3. Face Value | Rs. 10/- |
| 4. Name of the Company | Parmeshwari Silk Mills Limited |
| 5. Registered Office Address | Village-Bajra, Rahon Road, Ludhiana- 141007 |
| 6. Correspondence Address | Village-Bajra, Rahon Road, Ludhiana- 141007 |
| 7. Telephone & Fax Nos. | +91-161-2691873 |
| 8. Email address | psmltex@gmail.com |
| 9. Names of the Stock Exchange where the company's securities are listed | Ludhiana Stock Exchange Limited & Delhi Stock Exchange Limited |

	Number of shares	% of Total Issued Capital
10. Issued Capital	31,60,300	100%
11. Listed Capital (Exchange-wise)	31,60,300	100%
12. Held in dematerialized form in CDSL	NIL	NIL
13. Held in dematerialized form in NSDL	NIL	NIL
14. Physical	31,60,300	100%

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|--|--|
| 15. Total No. of shares (12+13+14)
*Subscribed but not fully Paid up | 31,60,300
1338800 Equity Shares of Rs. 5 each |
| 16. Reasons for difference if any, between (10&11), (10&15), 11&15) | N.A. |

17. Certifying the details of changes in share capital during the qtr. under consideration as Table below:

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. apprv. pending for SE. (Specify Names)
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*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No.)

19. Reference of previous quarter with regards to excess dematerialized shares, if any
 20. Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-----	-----	-----
Pending for more than 21 days	-----	-----	-----

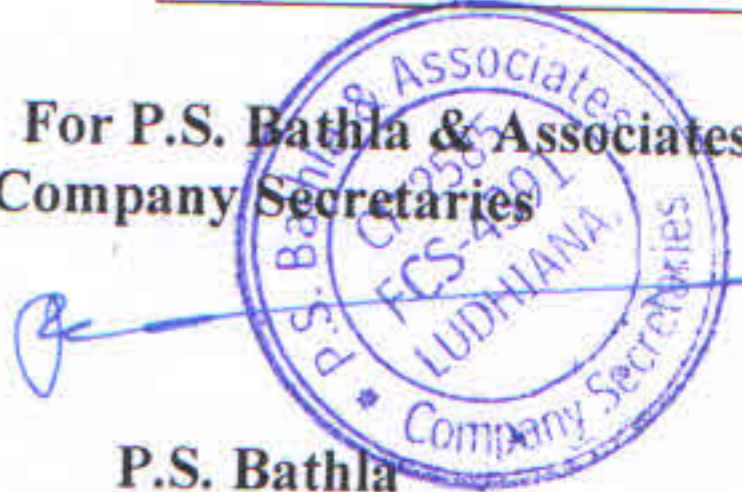
22. Name, Telephone & Fax No. of the Compliance Officer of the Company

23. Name, Address, Tel. & Fax No., Regn. No. of certifying CS

24. Appointment of common agency for share registry work

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed etc.)

Place: Ludhiana
Date: 21.10.2014

For P.S. Bathla & Associates
Company Secretaries

P.S. Bathla
(COP No. 2585)

* The Company in its Board of Director Meeting held on 21st May, 2014 has agreed to appoint M/s Skyline Financial Services Private Limited as RTA.