

P. S. BATHLA & ASSOCIATES
Company Secretaries
S.C.O. 6, 3rd Floor
Feroze Gandhi Market, Ludhiana-141001
Ph. 0161-2772759

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

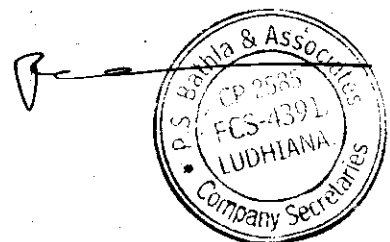
(as per regulation 55 A of the SEBI (Depositories and Participants) Regulation, 1996)

1. For Quarter Ended	30 th September 2016
2. ISIN	INE808R01012
3. Face Value	Rs. 10/-
4. Name of the Company	Parmeshwari Silk Mills Limited
5. Registered Office Address	Village-Bajra, Rahon Road, Ludhiana- 141007
6. Correspondence Address	Village-Bajra, Rahon Road, Ludhiana- 141007
7. Telephone & Fax Nos.	+91-161-2691873
8. Email address	psmltex@gmail.com
9. Names of the Stock Exchange where the company's securities are listed	Calcutta Stock Exchange Limited

10. Issued Capital	31,60,300	100%
11. Listed Capital* (Exchange-wise) (As per Company Records)	25,57,100	80.91%
12. Held in dematerialized form in NSDL	NIL	NIL
13. Held in dematerialized form in CDSL	2035975	64.43%
14. Physical	521125	16.49%
15. Total No. of shares (12+13+14)	2557100	100%

16. Reasons for difference if any, between (10&11), (10&15), 11&15)	N.A.
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*Company has forfeited 603200 shares (19.08% of total issued capital) on August 25, 2016 due to Non receipt of Allotment Money due on partly paid up shares. Approval from Calcutta Stock Exchange is awaited for forfeiture of shares by the company.



17. Certifying the details of changes in share capital during the qtr. under consideration as Table below:

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE. (Specify Names)
N.A.	-----	-----	-----	-----	-----	-----

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No.)

19. Reference of previous quarter with regards to excess dematerialized shares, if any

20. Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Sumit Bansal
Ph. No. +91 1612691873,
09872988411

23. Name, Address, Tel. & Fax No., Regn. No. of certifying CS

Mr. P.S. Bathla,
S.C.O-6 3rd Floor, Feroze
Gandhi Market, Ludhiana.
Ph. 0161-2772759
C.P. No. - 2585

24. Appointment of common agency for share registry work

Skyline Financial Services
Pvt. Ltd. D-153A, First
Floor, Okhla Industrial
Area, Phase -1,
New Delhi - 110020

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name changed etc.)

NA

For P.S. Bathla & Associates
Company Secretaries

P.S. Bathla
(CP No. 2585)

Place : Ludhiana
Dated: 22.10.2016